

2018 ANNUAL TOURISM CONFERENCE

PEOPLE, PURPOSE & PASSION: The Pathway to Success



VISION

Responsibly lead the tourism industry and position the Cayman Islands as the warm weather destination of choice.



MISSION

Attract and retain visitation to the Cayman Islands by developing and implementing sustainable policies and initiatives in collaboration with all stakeholders for the benefit of our people.





TOURISM PERFORMANCE DATA

WHY TOURISM MATTERS



WORLD'S TOP TOURISM SPENDERS

INTERNATIONAL TOURISM EXPENDITURE 2016



2018 Caribbean Outlook

Projected stayover arrivals performance for 2018 is 2% to 3% GROWTH.

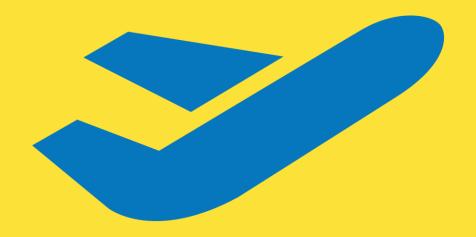


CAYMAN ISLANDS PERFORMANCE JANUARY – AUGUST 2018

1,657,123

Total Arrivals, 20.5%





January - August 2018

333975

Stayover Arrivals, 13.1%

Top performing countries in 2018















National Tourism Plan



- Consolidating Public feedback
- Undergoing feedback mapping for inclusion in overall plan
- Next Step is to update and post the final NTP this fall.



Current Room Stock

Category	GCM	CYB	LYB	Total
Condos	2841	70	40	2951
Villas	802	120	39	961
Hotels	2482	52	78	2612
Total	6125	242	157	6524

TOURISM REVENUE YTD (AUG18) BUDGET vs YTD (AUG18) ACTUALS

	Budget	Actuals	Variance
Tourist Accommodation Charges (TAC)	19,871,894	24,778,269	\$4.9M
Timeshare Ownership Charges (TOC)	497,917	514,267	\$16K 1
Hotel Licenses	185,471	177,262	(8,209)
	20,555,282	25,469,798	\$4,914,516







IPSOS AFFLUENT INTELLIGENCE

"The Experts on America's Most Influential Consumers"

THE AUTHORITY ON AFFLUENTS FOR FORTY-ONE YEARS

Ipsos Affluent Intelligence is the preeminent authority on affluent consumers, and our continuous Affluent Survey has given us an unparalleled view into their attitudes, preferences and behaviors.





The IAI survey has identified the most influential consumers in America. A group of affluent influencers we call "Affluencers."



Survey available from Cayman Islands Department of Tourism – Research Team - research@caymanislands.ky







Cayman and Cayman Airways had a major presence in the Big Apple: June 3-9, 2018

Tuesday

• Cooking Demonstration at Bloomingdales' 59th Street (Flagship location) presenting the flavours with Cayman with Chef Maureen Cubbon of BestLife Culinary

Wednesday

- Director of Tourism moderated the Caribbean Marketing Conference "New Markets. New Products. New Opportunities."
- Sponsored CTO Council of Tourism Ministers and Commissioners Meeting
 - Presentation by Honorable Deputy Premier Moses Kirkconnell and Paul Tibbetts (Cayman Airways, Executive Vice President and Chief Financial Officer)
- Caribbean Students Colloquium "Students Taking Center Stage"
- CIDOT Annual Partner Appreciation Reception

Thursday

Media Marketplace

Friday

Rum and Rhythm Benefit "The Ultimate Caribbean Food and Rum Experience in NYC"





OPEN FOR BUSINESS

- Due to the widespread damage incurred throughout the Caribbean due to Hurricanes Harvey & Irma, DOT took a proactive and deliberate approach to engage the trade.
- The goal was to be tactful, yet acknowledge there was a void in the leisure and MICE market due to the devastation. Consumers still wanted to go on vacation and meeting planners had displaced groups.
- DOT used its existing print and digital plan to launch an awareness and it used funds from the incremental budget to buy a webinar on Travel Agent Central to tactfully advise that Cayman is open for business.







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Photo credit: Bebecca Basifisto Praesent foborsis ex id quam malessada, eget friegilla dolor tempus.





CASSAVA CAKE

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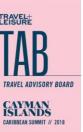








Travel + Leisure Travel Advisory Board in Cayman



KIMPTON SEAFIRE RESORT + SPA HIGHLIGHTS









THE RITZ-CARLTON GRAND CAYMAN HOSPITALITY



THE RITZ - CARLTON

GRAND CAYMAN





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AGENCY:
BRIGHT RED/TBWA
CLIENT:
CAYMAN ISLANDS DEPARTMENT OF TOURISM
PRODUCT:
SOIC 2018
TITLE:
FOOD CRITIC (CHICAGO/GENERIC)
CODE/AD-ID:
YGCM8049000H
LENGTH:
                                 STEREO
:30
DATE:
FEBRUARY 28, 2018
                             © Cayman Islands Department of Tourism
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STAUFFER FAMILY - INFLUENCER STRATEGY





Kids Culinary Capital Post Highlights















Destination Post Highlights













Results Overview

With a passion for the destination, the family greatly exceeded their content deliverables by sharing 1 blog post and 115 social media posts to their 8.2 Million followers throughout the week!







As a result of the content shared by the family, there were up to **16X more daily views** of the @VisitCaymanIslands Instagram profile.





AVIATION

- Winter 2018/19
- Air Canada Increased capacity 5 flights a week
- WestJet Increased frequency 3 flights a week



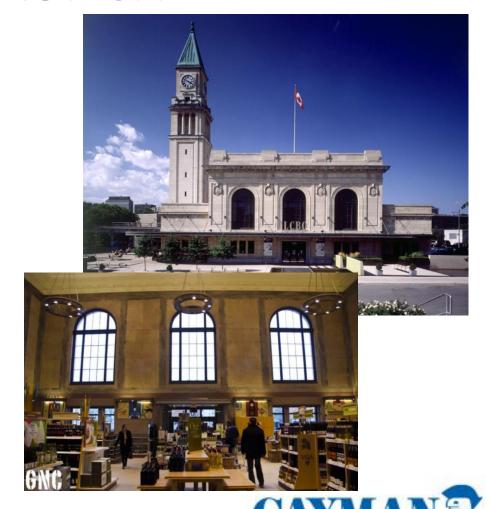






CULINARY GUIDE LAUNCH

- Launch event held at LCBO Summerhill test kitchen
- Toronto's largest liquor store in a landmark building – former railway station
- Used event as a platform to drive home Culinary Capital of the Caribbean messaging
- Held a CI themed cooking class and mixology demo led by a Caymanian chef/mixologist with a strong presence in the destination



CULINARY GUIDE LAUNCH



From left to right: Ruth Myles, PR Manager, Cayman Islands Department of Tourism; Oneisha Richards, Deputy Director International Marketing and Promotion, Cayman Islands Department of Tourism; Executive Chef Massimo De Francesca of Kimpton Seafire Resort + Spa; Raymond Mathias, BDM - Canada, Cayman Islands Department of Tourism; Master Mixologist Charles Joly

Cayman Islands launches 'Official Guide to the Culinary Capital of the Caribbean'

Friday, May 18, 2018 Posted by Travelweek Group

TORONTO - The Cayman Islands Department of Tourism debuted its brand new Culinary Guide with an intimate cooking and mixology demonstration at the LCBO Summerhill this week in Toronto.

In celebration of the launch, Cayman culinary all-stars Chef Massimo De Francesa of Kimpton Seafire Resort + Spa, and James Beard Award-winning Master Mixologist Charles Joly prepared a menu of Caymanian dishes and cocktails representing the destination's world-class epicurean offerings.

"Foodies flock to the Cayman Islands and we wanted to give visitors a resource to help navigate the Culinary Capital of the Caribbean with ease," said Oneisha Richards, Deputy Director International Marketing & Promotions for the Cayman Islands Department of Tourism.

"Canadian travel to the Cayman Islands continues to increase steadily and we hope that the Cayman Culinary Guide will help visitors discover the plethora of offerings and help create an even better vacation experience."

Home > Destinations > A Taste of Cayman Comes to Toronto

A Taste of Cayman Comes to Toronto

Posted on May 18, 2018 - No Comments 1



From quaint fish shacks to champagne brunches and the Caribbean's only AAA Five Diamond restaurant, the Cayman Islands - Grand Cayman, Cayman Brac and Little Cayman - has earned the moniker as "The Culinary Capital of the Caribbean" and this week shared the experience with travel trade personnel at the LCBO Summerhill Event Theatre in Toronto.

Hosted by the Cayman Islands Department of Tourism, the event featured Executive Chef Massimo De Francesca of the Seafire Resort + Spa and Master Mixologist Charles Joly for an exclusive culinary demonstration and tasting. Dishes included Seven Mile Ahi, Blossom Snapper and Coconut Delight, paired with matching cocktails such as the Done Right Daiquiri, Protagonist, Sunset Smash #2 and Smoked Island Old Fashioned.

Tourism officials also tied the experience around the launch of a new Cayman Islands Food Guide, dedicated to Cayman cuisine and the destination's 200-plus restaurants.

Speaking with PressToday, Oneisha Richards, deputy director, International Marketing & Promotions for the Cayman Islands Department of Tourism, said the Caymans offer a multitude of "quality" culinary experiences from easy, casual to popular food trucks to AAA dining. And with 130 nationalities living in the Cayman Islands, she noted the influences are plentiful.

Cayman Islands Culinary Event Dazzles Canadian Media

DESTINATION & TOURISM | CAYMAN ISLANDS DEPARTMENT OF TOURISM | IIM BYERS | MAY 16, 2018















Raymond Mathias, Business Development Manager - Canada for Cayman Islands Tourism, and Oneisha Richards, Deputy Director, International Marketing and Promotions, Cayman Islands Tourism

We here at TravelPulse Canada try not to choose sides. I mean, there are a lot of great destinations around the world, and they're all entitled to brag a bit. It's awfully difficult to say for certain that country X is better than country Y or that this beach kicks sand in that beach's face.

That's kind of the dilemma I found myself in last night at a Cayman Islands Tourism event in Toronto. I sat down at my beautifully set table at the test kitchen at the LCBO store at Yonge and Summerhill and spotted a small sign that suggested that, for any photos or social media posts I put up, I use the hashtag "CulinaryCapitalOfTheCaribbean."

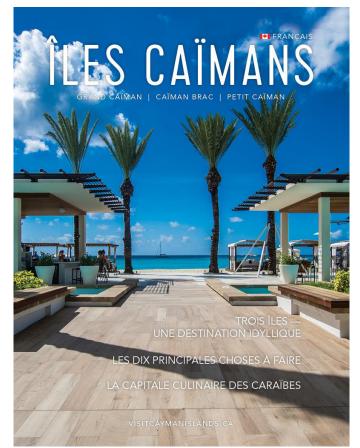
And that's where I swallowed hard.





QUEBEC

- Increased marketing in Quebec
 - Distributed new 4-page French guide to both consumers and trade
 - Shows
 - Travel & Vacation, Ottawa
 - WestJet Vacations Travel Expos, Ottawa
 - Air Canada Vacations Roadshow, Montreal
 - Exhibit at Montreal International Travel Show
 - Partner in AC Winter Sun campaign (including Quebec)
 - French advertisement in WestJet Vacations 2018 brochure
 - Hosted French media from Quebec in Grand Cayman







• 3 tbsp fresh ginger juice

½ tsp hot red pepper sauce (such as Tabasco)

Using a mandolin, then cut the

cucumber into paper thin slices.

With the outside edge of the mold



BABY BEET SALAD

with Shaved Fennel, Orange and French Feta Cheese, Orange Balsamic Dressing

Serves 8

INGREDIENTS 2 head fennel

1/2-inch dice

- · 2 medium red beets 2 medium yellow beets
- · 8 baby candy cane beets
- ¼ red onion, sliced into slivers 2 oranges, peeled and cut
- Salt and ground black pepper Red Beet Purée (recipe to follow)
 8 oz French feta, cut into

 Orange Balsamic Dressing (recipe to follow)

1. Cook all the beets senarately in salted water until tender. Peel then cut into large dice and set aside. (Baby beets are halved). 2. Using a mandolin, thinly shave the fennel and place in a bowl of ice water to crisp. Using the same mandolin, thinly slice the radish. Keeping the beets separate so the colour doesn't bleed, dress with a little Orange Balsamic Dressing and season with salt and pepper.

3. Spread a spoonful of Red Beet
Purée on a plate. Arrange beets, then fennel, orange, onions and radish slices. Garnish with micro

greens and feta cheese. Spoon some of the balsamic dressing

over the salad.

Red Beet Purée (11/2 cup 1 large beet, cooked, and diced 1½ fbsp red wine vine • 1/2 cup extra virgin oliv · Salt and pepper

Place the diced beet into blender, then add the vin and oil. Blend mixture ur smooth. Season with salt pepper to taste.

Orange Balsamic Dressing (1 cup)

 ¼ cup balsamic vinegar ½ cup extra virgin olive oil
 Salt and ground black pepper

Combine the juice, balsamic,

salt and pepper. Stir in olive oil.

SOURDOUGH BRUSCH

with a variety of locally gr

+ vegan toppings



HELLO!

staurant, Emeril's Coastal Italian, outside What do you leve about on event like the Cayman Cookou? In the line is of each leve. has proven popular with spowbirds. "A Canadians have been coming in . he says. msary, shough, the thefenjoyed a winter offinis own in techs Galand of Grand nothestalij 58; appeared to Fine second

time at the Cayman Cookout of Foodie Jestival (held a round to first him section of April 22 Cayman Cookout of April 22 Cayman Co

son, E.J. (famorticjohn), a chef-inthe making Between cooking Bressions (preparing dishes such as spicy prawns, below) for

The gregarious chef and TV personality dishes

some prent wery mage savith us tvahows. Have for nade amily, and nhow the two came together have chipbigstking hodiday

WHAT A PAIRING!

you're looking for a great option on the wine list at of Emeril's restaurants, consider the Pinot Noir, AldenAlli, from the Sonoma coast in California. With notes of red apple skin, maraschino cherry and cranberry, the wine pairs well with salmon and poultry. It also comes highly recommended v Emeril, as his wife of 17 years. Alden ovelace, started the vintage with her friend and ormer business partner, Sonoma vintner Allison Kosta. "I am really proud of my wife; it's a grea wine," says Emeril. "Our family has always been very serious about their wine!"





LIKE FATHER. LIKE SON

This is the first time my son. E.L. has done an event like the Cayman Cookout. He is 14. He has been working in the kitchen, doing a great job. I've never said anything to him; cooking's just something he wants to do. So he asked me if he could come to Grand Cayman I said OK His school

was OK with it, too, and made

the trip into a project for him. HOSTESS WITH CHEER

My youngest daughter is 13. She is at the restaurant all the time, but she doesn't have much interest in cooking, just to play and eat. But when she is at Meril - my fourth restaurant in New Orleans, which we named after her - she will work the front door and talk to all the guests. Her thing is competitive cheerleading. It is huge in the U.S.

GUILTY PLEASURE Potato chips. I love this New Orleans brand called Zapp's. I actually like to eat them

CANADIAN ROOTS

My mother was Portuguese and my father is French-Canadian. He grew up in Ontario, and spent a lot of time in Toronto as a young boy. Then he moved to Fall River, Mass., and met my mom. She passed a little over a year ago. My dad is 89 and still going strong. He still opens our restaurant every morning.

SOCCER TRIP

Hove Canada. My son is a big soccer player, and so David Slater [the Canadian chef who leads culinary development for

Emeril's Restaurants1. E.J. and I followed the FIFA Women's World Cup 2015 from Montreal all the way to Vancouver. It was awesome. We were on our own, had a blast and great food, too.



A CATCHPHRASE NO MORE

I don't use [my once signature catchphrase. Bam!"] as much anymore, but I don't mind if other people say it.

KNOWS BEST We opened Emeril' Coastal Italian four months ago. The food is really authentic Italian but doesn't take

itself too seriously That's where E.J. has been working. He has

been trying some modern stuff in the kitchen, but not at the restaurant. Well, now and then I'll allow something on the menu, but when it makes sense. I am the classic Dad. [Laughs]

> 4. Preheat a grill to medium-high and oil the grill. Remove the prawns from the marinade and skewer them onto the prepared skewers. Place them on the grill and cook until they are just cooked through, turning as necessary. Transfer the prawns

5. Add the reserved 1/2 cup marinade, the cilantro and mint, the prawns to a large bowl or

platter and serve immediately.





· 2 cups sambal oelek (ground fresh chili paste)

 ½ cup each sugar, freshly squeezed lime juice and olive oil

 ¼ cup each, minced garlic, fresh ginger and mirin

I never realized.

after they've been frozen!

2 tbsp each Vietnamese fish sauce (nuoc nam) and dark Asian sesame oil

3 lbs large prawns, peeled and deveined, head and tail intact

 2 tbsp each roughly chopped fresh cilantro and fresh mint

1. Soak long bamboo skewers in warm water while you prepare the prawns. 2. In a medium bowl, combine all

the ingredients except the shrimp, cilantro and mint. Whisk well to combine. Allow the marinade to sit at room temperature for at least 1 hour and up to 4 hours.

3. Place the shrimp in a 1-gallon resealable plastic bag, and add all but 1/2 cup of the marinade to the bag. Allow the shrimp to marinate at room temperature for 1 hour.

to a large bowl. and toss well to combine. Transfer







and elongated ends trimmed off

18 croutons made from baguette

slices, cut on an extreme bias

emulsified. Whisk in the shallots and garlic. Season with salt and pepper. Add additional lime juice or oil to

balance the dressing, if needed.

INGREDIENTS

sourdough bread

2 tbsp garlic-infused

extra virgin olive oil 1 tbsp vegan pesto with organic pine nuts and basil

Sprinkle of forage

 1½ thsp crumbled 2 to 3 quartered

grape tomatoes 2 to 3 pieces

top, followed by the feta tomatoes or olives and other

· red chili flak

(optional)

1. Spread olive oil

on both sides of bread

slice and arill just to

and arill marks be 2. Spread pesto on

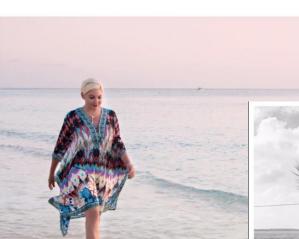
topping choices.

Janette Ewen

- One of Canada's leading influencers, media personalities and lifestyle experts
- Visited the Cayman Islands in February 2018
- Produced vast social media coverage for her combined following of 233,600
- Placed a Cayman themed design spread in Vitalize Magazine, Circulation: 50,000
- Touted the Cayman Islands across Canada's highest rated morning shows including:
 - Breakfast Television
 - CP24
 - CHCH
 - CTV News
 - Global Morning Show
 - Combined broadcast viewership: 12,656,300
- Total combined media reach: 12,939,900









janetteewen Next week I'll be heading to @visitcavmanislands for some R&R! I can't wait to check out the @seafireresort & stay at the breathtaking @caribbeanclub TI know a good number of you leveling also





janetteewen 🐡 • Following Kimpton Seafire Resort + Spa

ianetteewen Current mood... @visitcaymanislands thank you for mellowing me out! @mellee_kerrell & I are loving the @seafireresort .. the sunshine, the beach, all the amazing restaurants! Next up? rrives and we are heading to the @caribbeanclub one of my all time fave places to stay in the ENTIRE world... #pinchme #visitcaymanislands

Load more comments

fairbliss So beautiful 9 mayahoodblog That sun! That water... * ~~~

dentellefleurs Living the life beccaoystila How hot are you even!!! janetteewen @mayahoodblog I knowww I don't ever want to leave!! 😩 😩

janetteewen @mahhimakottary thank you

$ \bigcirc $	\bigcirc	

5,888 likes

FEBRUARY 21

Add a comment...



janetteewen . Following Grand Cayman

janetteewen Lost at sea... and not looking to come home 🍪 💗 ... Yesterday was a dream, a private sunset sail for two. Today I'm taking my first ever sailing lesson. Rumour has it my instructor is pretty handsome. T ** #visitcaymanislands

Load more comments

janetteewen @koky_abbass you're so sweet

janetteewen @yomanchic aww thank you my friend 🜚 🖤

janetteewen @richinvestors

janetteewen @naander1 🤓 💗

janetteewen @lindsaymattick thank you so

janetteewen @elegantartista 😌 💗 giusy_mazza_23 Wow beautiful 😎 😘 🥶



5,634 likes

FEBRUARY 24

Add a comment...

ST SHEAVAST JANETTE EWEN
CITYLINE LIFESTYLE EXPERT
DY OF MISSING 14-YEAR-OLD GIRL IN STREAM BEHIND SCHOOL







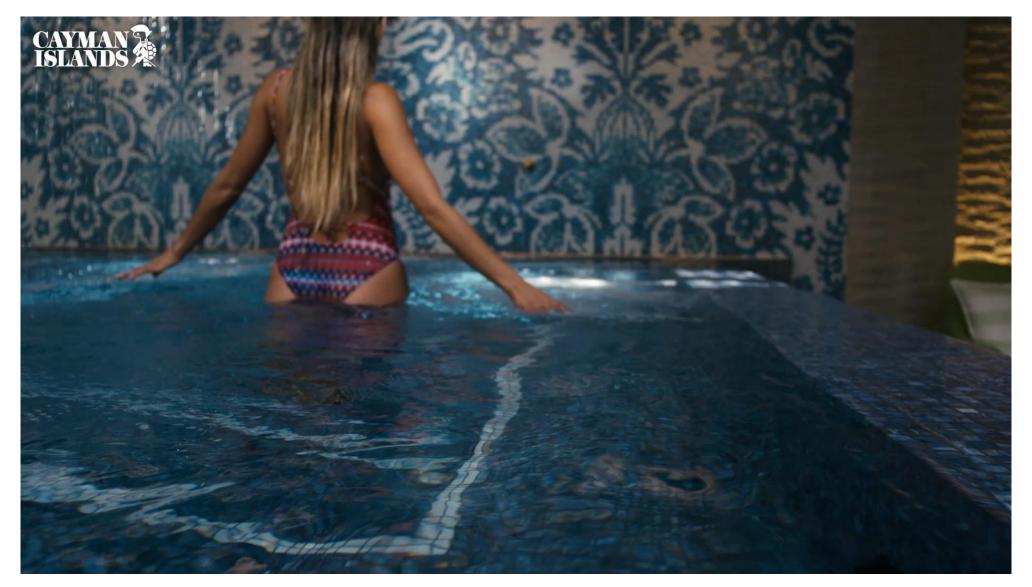






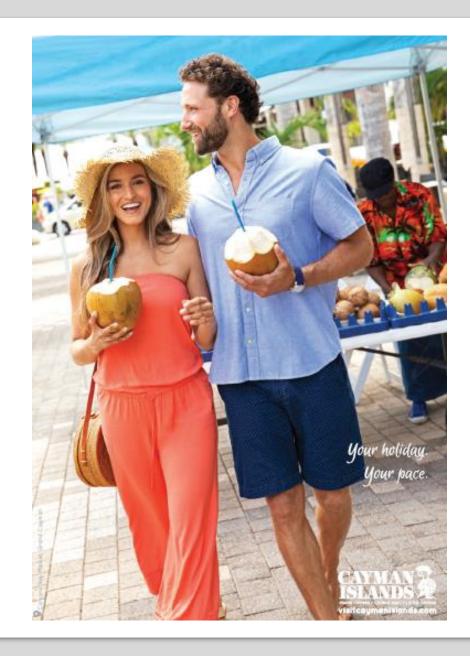




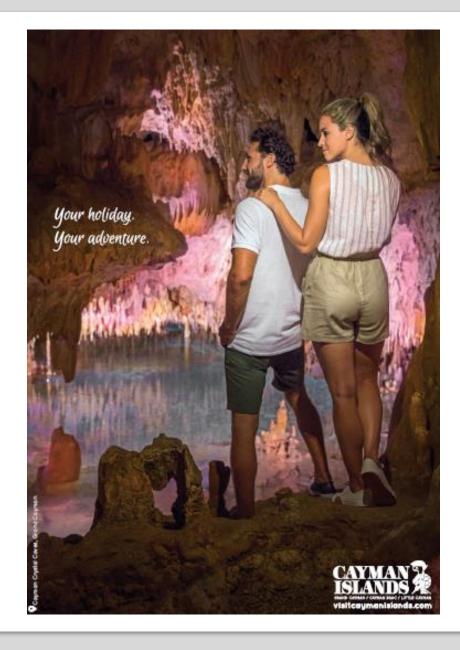






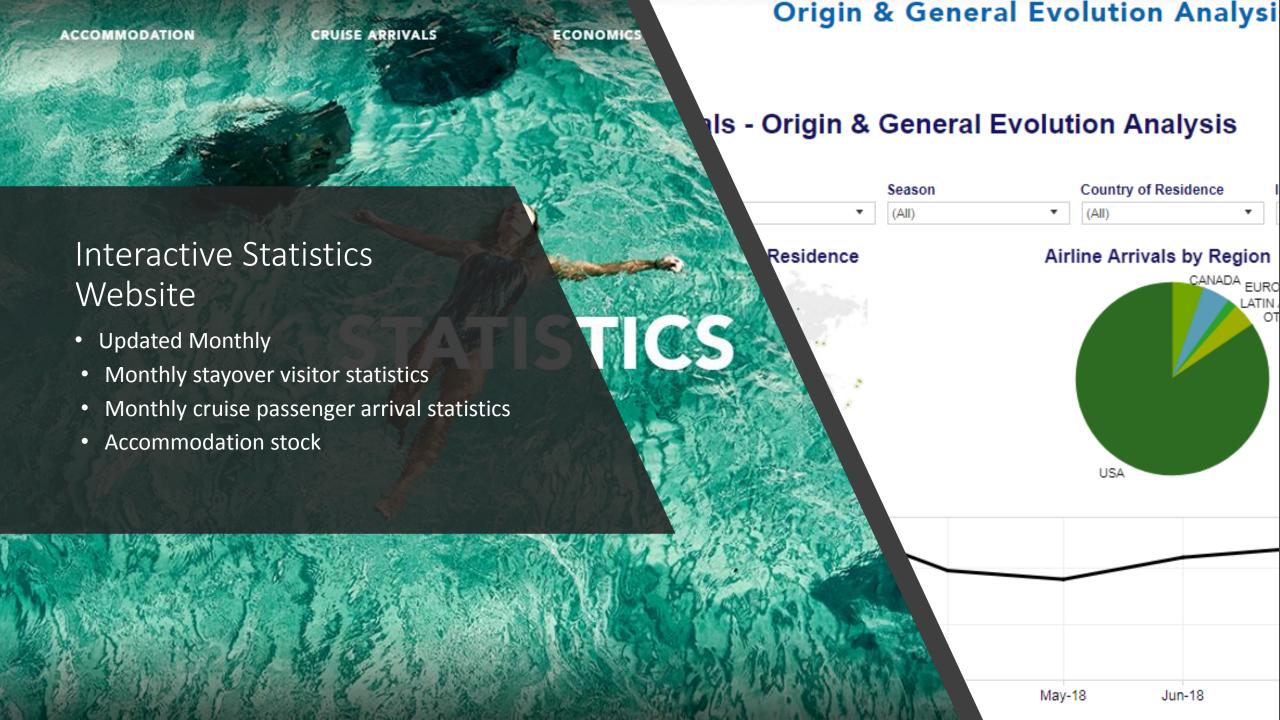
















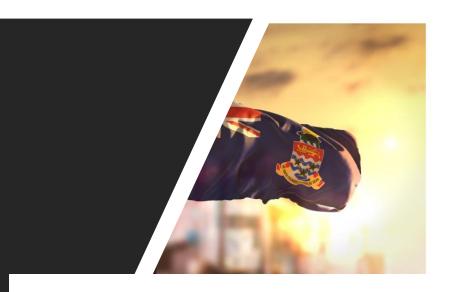
Destination Performance Report, 2017

Provides business intelligence to partners on:

- Contribution to the Economy
- Resources
- Global Overview
- Market Highlights (USA, Canada, UK and Ireland, Continental Europe and Latin America)
- Who are our Stayover Visitors
- Who are our Cruise Visitors
- What do they think about us

Destination Snapshots

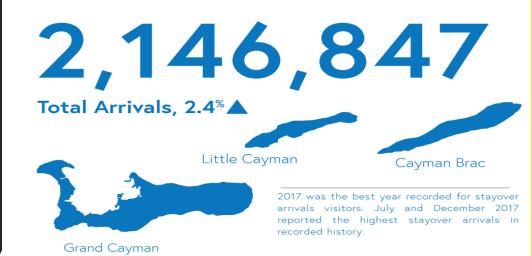
- 2017Annual Snapshot Infographic
- 2018 Bi-Annual Report
- 2018 9-Month Report (in production)



The Cayman Islands

2018

Bi-Annual Report



ration/Port Authority of the Cayman Islands



Other Research

- Affluent Intelligence Study
- Cayman Islands Brand Tracking Study (US Market)
- Canadians and the Cayman Islands Market Research

CIDOT Websites

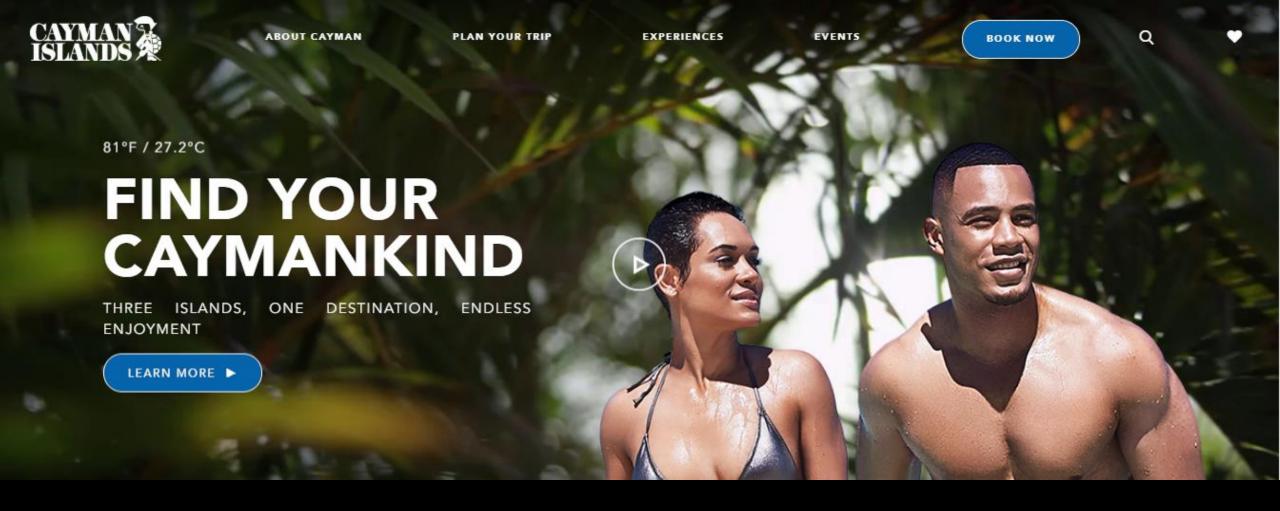
CIDOT has a suite of websites and sitelets which main goals are to stop the loss of market share, attract new visitors and convince past visitors to return. All sites are built on the Kentico platform, with the main sites as the following:

- USA/ Worldwide: http://www.visitcaymanislands.com
- UK/ Europe: http://www.caymanislands.co.uk
- Canada: http://www.visitcaymanislands.ca
- Argentina: http://www.caymanislas.com
- Brazil: http://www.visitecayman.com
- Dive worldwide: www.divecayman.ky
- Local Corporate: <u>www.ourcayman.ky</u>



VisitCaymanIslands.com





www.VisitCaymanislands.com

Redeveloped website soft launched 8 April 2018.

Stand Out Features

We have integrated all of the pieces that make other DMO sites interesting into one fluid, customer centric website!

- Responsive / Mobile friendly website
- Modern Design Navigation
- Hero Video
- Interactive Maps
- Third-Party Integration
 - Social media integration via CrowdRiff
 - Media integration for video via Youtube
 - Flight Global Integration
 - SimpleView (SV) integration
 - Business listings
 - Website Forms
 - Expedia Integration
 - AccuWeather





Purpose

Interactive and informative site that will highlight the different areas of CIDOT functions, services and pertinent business information whilst creating memorable experiences for the local community.

This site will not be a promotional site selling the Cayman Islands however the site will celebrate Caymanian Culture, Our way of Life and the global work of #teamcidot.





Website launched 23 July 2018
OurCayman.ky

Room for Optimism: 2018 Global Travel Market Outlook

There is room for optimism heading into 2018 for the global travel industry. Emerging and developing markets are showing healthy signs of growth, and global consumer and business confidence is high. Policy uncertainty and geopolitical tensions can't be ignored, but outside of any major shock, we expect travel to benefit from a solid year of macroeconomic growth in 2018.









